

Cain Brothers is pleased to announce

Retina Consultants of Houston has Affiliated with Retina Consultants of America, a Portfolio Company of Webster Equity Partners

March 4, 2020

Cain Brothers, a division of KeyBanc Capital Markets (“Cain Brothers”), served as exclusive financial advisor to Retina Consultants of Houston (“RCH” or the “Company”) on its strategic affiliation with Retina Consultants of America, a comprehensive physician management services organization recently formed by Webster Equity Partners “Webster”. Arnold & Porter LLP assisted RCH on legal matters.

Headquartered in Houston, Texas, RCH is a renowned retina-only ophthalmology practice devoted to the diagnosis and chronic care treatment of disorders of the retina, macula, vitreous, and related structures of the eye. In addition, the Company has uniquely established one of the top leading clinical research centers dedicated to fighting blindness and studying vitreoretinal disorders.

Retina Consultants of America, a newly formed MSO, is the nation’s largest retina-only ophthalmology group in the country. This new firm will consolidate locally strong, clinically differentiated retina practices in selected geographies, leveraging the technology platform, infrastructure and clinical processes of RCH and their partners.

Webster Equity Partners specializes in buying and building middle-market businesses in partnership with management across the healthcare services industry. Webster provides equity financing, expertise and a broad contact network for management buyouts and growth capital. Webster is currently investing out of their fourth fund.

For more information please contact:



Wyatt Ritchie
Managing Director
(415) 962 2935
writchie@cainbrothers.com



Colby Kittrell
Director
(212) 476 7463
ckittrell@cainbrothers.com



Jonah Schutzman
Vice President
(212) 476 7445
jschutzman@cainbrothers.com



Cain Brothers, a division of KeyBanc Capital Markets (“Cain Brothers”), is a pre-eminent investment bank focused exclusively on healthcare. We deliver innovative solutions and fresh ideas to our mergers & acquisitions, capital raising, and strategic and financial advisory clients from our offices across the country. Our deep knowledge of the industry is matched with the knowhow needed to efficiently execute the most complex transactions of all sizes. With our exclusive focus on healthcare, we have an unobstructed view of this rapidly evolving industry that enables us to provide unique perspectives to our clients.
www.cainbrothers.com.

“Cain Brothers, a division of KeyBanc Capital Markets” is a trade name of KeyBanc Capital Markets Inc. Member FINRA/SIPC.

KeyBanc Capital Markets Inc. and KeyBank National Association are separate but affiliated companies. Securities products and services are offered by KeyBanc Capital Markets Inc. and its licensed securities representatives. Banking products and services are offered by KeyBank National Association. Credit products are subject to credit approval. Copyright © 2020 KeyCorp.