

# Cain Brothers is pleased to announce

## Retina Group of Florida has Affiliated with Retina Consultants of America, a Portfolio Company of Webster Equity Partners

March 4, 2020

Cain Brothers, a division of KeyBanc Capital Markets (“Cain Brothers”), served as exclusive financial advisor to Retina Group of Florida (“RGF” or the “Company”) on its strategic affiliation with Retina Consultants of America, a comprehensive physician management services organization recently formed by Webster Equity Partners (“Webster”). DLA Piper assisted RGF on legal matters.

Headquartered in Fort Lauderdale, Florida, RGF is a state-of-the-art provider of retina services in South Florida, specializing in surgical and chronic condition treatment of vitreoretinal diseases. In addition, the Company is recognized as one of the leading retina-only ophthalmology group in its market with 11 board-certified retina specialists.

RGF will serve as one of the anchor platforms in Retina Consultants of America, a newly formed MSO and the largest retina-only ophthalmology group in the country. This new firm will consolidate locally strong, clinically differentiated retina practices in selected geographies, leveraging the technology platform, infrastructure and clinical processes of RGF and their partners.

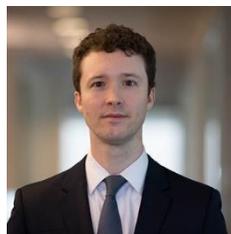
Webster Equity Partners specializes in buying and building middle-market businesses in partnership with management across the healthcare services industry. Webster provides equity financing, expertise and a broad contact network for management buyouts and growth capital. Webster is currently investing out of their fourth fund.



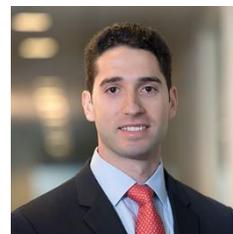
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