

Cain Brothers is pleased to announce

Seisa Medical Inc., \$50 million of Senior Secured Credit Facilities

November 20, 2020

KeyBanc Capital Markets Inc. successfully closed on \$50 million of Senior Secured Credit Facilities for Seisa Medical, Inc. The Credit Facilities are comprised of a \$20 million, five-year Revolving Credit Facility and a \$30 million, five-year Term Loan A Facility. Proceeds from the Credit Facilities will be used to finance working capital, add-on acquisitions and other general corporate purposes.

KBCM acted as Left Lead Arranger, Sole Bookrunner and Administrative Agent on the transaction. KBCM was selected to lead this financing due to Cain Brothers' and KBCM's extensive industry knowledge, robust debt capital markets platform and long-standing relationship with the Company's management team.

Seisa is a global, full-service medical device manufacturer, serving every stage of the product life cycle. With more than 35 years of experience and a regulatory-focused culture (FDA-registered, ISO-certified), Seisa partners with leading medical device companies on projects ranging from concept to scale production and product evolution of FDA Class II and III devices (including catheter-based products, implantable stents, tubing sets, orthopedic-care products, etc.). The Company operates manufacturing facilities in the U.S., Mexico and Slovakia to support its global, blue-chip customer base.

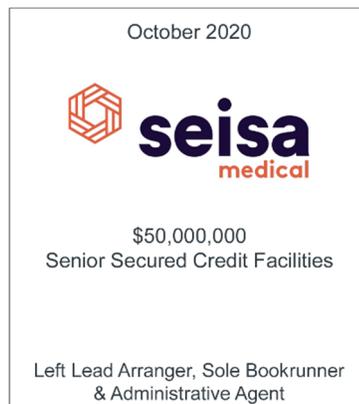
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Cain Brothers, a division of KeyBanc Capital Markets ("Cain Brothers"), is a pre-eminent investment bank focused exclusively on healthcare. We deliver innovative solutions and fresh ideas to our mergers & acquisitions, capital raising, and strategic and financial advisory clients from our offices across the country. Our deep knowledge of the industry is matched with the knowhow needed to efficiently execute the most complex transactions of all sizes. With our exclusive focus on healthcare, we have an unobstructed view of this rapidly evolving industry that enables us to provide unique perspectives to our clients. www.cainbrothers.com.

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